

Boulogne-Billancourt, September 4th 2020

Free shares allocation

As previously announced by the company especially in the Press Release of July 20th 2020 and as part of the financial structure strengthening plan, Solocal reminds that the plan includes a free shares allocation on a "one free share for one share owned" for all existing shareholders registered in the company's books as a shareholder as of **September 7th 2020** (i.e. settlement date of September 9th 2020, record date) at closing of the trading session.

It is specified that the detachment of the right to receive free shares will occur on September 8th 2020. The rights to receive free shares will be recorded on a dedicated technical line and will be transferable but not admitted to trading on Euronext Paris.

The upcoming issuance of free shares is described in a **prospectus** approved by the French financial market authority (AMF) on July 20th 2020 under number 20–366. This prospectus is available without charge at the company's registered office (204 Rond-Point du Pont de Sèvres - 92649 Boulogne-Billancourt), on the company's website (www.solocal.com) as well as on the website of the French financial market authority (www.amf-france.org).

The Company recalls that following the completion of the capital decrease by reduction of the par value of its shares to €0.01 approved by the shareholders' general meeting on July 24th 2020, decided upon by the Company's Board of Directors on August 7th 2020, and acknowledged by the Company's CEO on August 31st 2020, the Company's share capital now amounts to €6,270,414.66, divided into **627,041,466 shares of the same class** with a par value of **€0.01 per share**.

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